DENNIS OLSON ATTORNEY AT LAW 1412 MAIN STREET, SUITE 2600 DALLAS, TEXAS 75202

August 15, 2018

Re: Barry Tenenholtz, CPA

TO WHOM IT MAY CONCERN:

I am an attorney in Dallas, Texas. I have been licensed to practice law in Texas for over 40 years. I have had the pleasure of sharing mutual clients with Barry Tenenholtz since 1985, and during those years I have observed him do all aspects of accounting for his clients, including reporting for publicly traded companies, tax returns, business planning, investment analysis and advice. I have also worked with him on forensic accounting to testify as an expert witness in both civil and criminal cases.

I find Barry to be a knowledgeable and articulate accountant who pays close attention to detail and produces good results for his clients. As an expert witness, he is credible and persuasive. I recommend him to you, and you may contact me if you are considering hiring him.

Yours very truly,

Gennis Olson