

Mr. Barry Tenenholtz
Barry Tenenholtz, CPA
8260 Gwilada Drive
Cincinnati, Ohio 45236

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Barry,

Summarized below is my recommendation for you, which may be referenced for future projects. Thank you again for your tremendous help!

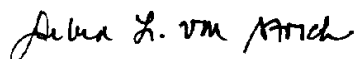
As a long-time partner with EY (career spanning 35 years), I realize the importance of having a talented and responsive network of service providers to serve our clients. One of my clients recently completed a complex privatization transaction, valued in excess of \$6B. The client operates in 80+ countries and has a very complex business model. As a result of the privatization, the company was required to complete and file its audited financial statements within 120 days after the new fiscal year end. This filing requirement was an enormous "mission" for the company, given the extreme complexities associated with the GAAP and tax treatment of the privatization.

The company's accounting team and their external audit firm both realized that additional resources were required to get the audited financial statements filed in time. As a business advisor to the company on the privatization transaction, I was asked to recommend an immediate solution. Quickly, I reached into my network and determined that Barry Tenenholtz was the best professional for this "mission."

I have known Barry Tenenholtz for 30+ years, through our earlier professional relationship at EY. An alumnae of EY, Barry operates his own practice as a professional financial consultant and has successfully served other clients of our firm in the North Texas area. Barry quickly assessed the situation and identified a major problem with the mission – there was a lack of professional project management with both the company and external audit team. Further, there were no project management tools being used by the auditors to manage critical milestones, deliverables and version control. Barry instituted a project plan that both parties embraced and followed, diligently. Despite the many complicated accounting issues that surfaced daily, the mission was a success. With Barry's assistance, my client met the audit deadline.

I would be honored to talk to anyone who needs Barry's project assistance. He brings unique business and management skills, necessary to solve many issues a company may encounter.

Kind regards,



Debra L. von Storch